Business School

Enrolling Your Organization in Apple Business Manager/ Apple School Manager



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Preface

It has become increasingly important for organization-owned devices deployed in all kinds and sizes of organizations to be purchased through Apple or an Apple Authorized Reseller. Doing so allows Apple or the Apple Authorized Reseller to place the devices into Apple Business Manager (ABM) or Apple School Manager (ASM), depending on the type of organization you have.

Combined with a MDM solution, your devices can use Automated Device Enrollment (ADE) and become supervised, giving your organization additional control as well as proving your ownership of the device. You can retroactively place iOS/iPadOS, Apple TV devices (iOS 11 or greater required) and Mac computers (running macOS 12.0.1 or later) with Apple silicon or the Apple T2 Security Chip into your Device Enrollment account in ABM/ASM. If you enroll in Apple Business Manager first, the setup of these devices can utilize a light-touch or zero-touch for IT workflows.

Apple made a significant change to the sign-up process for Apple Business Manager and Apple Business Essentials. As part of this new process, they shifted the verification requirements away from the initial sign up; providing incremental access to Apple Business Manager and Apple Business Essentials functionality so that customers can better evaluate the service without needing to wait for their enrollment to be approved.

- Businesses are no longer required to wait to be approved before creating their Apple Business Manager organization.
- Administrators can test features like federated authentication or, in the case of Apple Business Essentials, enrolling a device.
- Administrators can request organization verification from "Preferences" and have 60 days to verify for initial sign up.
- DUNS verification and verification contact info are still required, just not at sign up.

Feature List

The following table are some features of Apple Business Manager and Apple Business Essentials and how you can interact with them during your trial and after you're verified.

| Feature | Permitted before verification | Permitted after verification |
|---|-------------------------------|------------------------------|
| Managed Apple IDs | O | O |
| AppleCare support | O | ٥ |
| Domain verification | O | ٥ |
| Federated authentication | O | ٥ |
| Directory sync | O | ٥ |
| Essentials app | O | ٥ |
| User Enrollment | O | 0 |
| Device Enrollment | Ø | ٥ |
| Automated Device Enrollment | • | 0 |
| AppleCare repairs | • | 0 |
| Edit MDM server assignments | • | ٢ |
| Add MDM server | • | ٥ |
| Access beta features | 0 | ٥ |
| iCloud sharing outside the organization | 0 | ٥ |
| iMessage and FaceTime | 0 | 0 |
| Apps and Books Store | 0 | O |
| 2 TB iCloud storage | Ø | 0 |
| Device plans availability | Ø | ٥ |



Section 1: Enroll your organization in Apple Business Manager/Apple School Manager

- 1. Provide the following information to enroll into Apple Business Manager (ABM)/Apple School Manager (ASM):
 - A. First Name
 - B. Last Name
 - C. Work or School Email
 - D. Business Name or School Name
 - E. Country
- 2. In your web browser, navigate to the appropriate site for your type of organization: https://business. apple.com or https://school.apple.com
- 3. Click Sign up now.

| 🗯 Business | 🕊 School |
|---|--|
| Manage your organization's devices, apps, and accounts. | Manage your organization's devices, apps, and accounts. |
| Apple ID 🕞 | Apple ID () |
| Remember me | C Remember me |
| Forgot Managed Apple ID or password? Not yet an Apple Businese <mark>r</mark> Sign up now. | Forgot Managed Apple ID or password? Not yet an Apple School Sign up now. |
| | |

4. In Apple Business Manager (ABM), click Get Started.





- 5. Enter the information for your company/school including name, organization name and email address. The work email you enter will become your Apple ID. In Apple School Manager (ASM), additional informations needs to be provided.
- 6. Review your enrollment information. Once you are confident that it is correct, click Continue.

| É Business | |
|---|---|
| Get started with Apple | |
| Business Manager | Enroll Your Organization |
| Add your business information to get started. Already have an account? Sign in. | America/New York Enrollment C English (US) - English (US) C |
| First Name | Your Details |
| | First Name Last Name |
| Last Name | Work Email Address |
| Work Email | Role / Job Title |
| Business Name | Verification Contact () |
| Website (optional) | Work Email Address |
| United States \diamond | Choose Role / Job Title 0 |
| Send me news and updates about Apple products and services. | Cancel |
| Continue | |

- 7. You will now create your ABM account. Enter your name, your email account to use for your account. It will be your new Apple ID. Enter your country code and phone number to verify the account. Select how you want the verification to come in: Text message or Phone call.
- 8. Enter the characters for the CAPTCHA.
- 9. Click Continue.

Business

Create your account

| loon | Last N | lame | | |
|--|------------------------------------|---------------|---|----|
| Juan | Work | | | |
| name@example abm@joanwork | .com com | | | |
| nis will be your r | ew Apple ID. | | | |
| Password | | | | —7 |
| Confirm Passw | rd | | | |
| Country Option +1 (United State | s s) | v | | |
| | | | | |
| Phone Number | | can receive | T | |
| Phone Number Inter a phone nur prification codes gning in. | nber where you via text or a ph | one call when | | |
| Phone Number nter a phone nur erification codes gning in. erify with: | nber where you via text or a ph | one call when | | |
| Phone Number inter a phone nur erification codes gning in. erify with: | nber where you via text or a ph | one call when | | |
| Phone Number rification codes gning in. arify with: • Text message • Phone call | nber where you via text or a ph | one call when | | |



- 10. Verify your email address by entering the code sent to the email you created as your Apple ID. Enter the code.
- 11. Click Continue.

ÉBusiness

Verify Email Address

Enter the verification code sent to: briana@joanwork.com

| 6 7 4 | 8 4 | 6 |
|-----------------|-------|-----|
| Send a new code | | |
| Go Back | Conti | nue |

12. Verify your phone number with the code sent to your phone. Enter the code.

13. Click Continue.







14. Accept Terms and Conditions.

| | €Business | |
|-----------|--|---|
| | Terms and Conditions | |
| | Review the terms and conditions to continue. | |
| | A. IOS and iPadOS Software License Agreement | ^ |
| | ENGLISH | |
| | ENGLISH | |
| | IMPORTANT: BY USING YOUR IPHONE, IPAD OR IPOD TOUCH ("DEVICE"), YOU ARE AGREEING TO BE BOUND BY THE FOLLOWING TERMS: | |
| | A. APPLE IOS AND IPadOS SOFTWARE LICENSE AGREEMENT B. APPLE PAY SUPPLEMENTAL TERMS C. NOTICES FROM APPLE | |
| | APPLE INC IOS AND IPadOS SOFTWARE LICENSE AGREEMENT Single Use License | |
| | PLEASE READ THIS SOFTWARE LICENSE AGREEMENT ("LICENSE") CAREFULLY BEFORE USING YOUR DEVICE OR DOWNLOANG THE SOFTWARE UPDATE ACCOMPANYING THIS LICENSE. BY USING YOUR DEVICE OR DOWNLOADING A SOFTWARE UPDATE, AS APPLICABLE, YOU ARE AGREEING TO BE BOUND BY THE TERMS OF THIS LICENSE. IF YOU DO NOT AGREE TO THE TERMS OF THIS LICENSE, DO YOU DE THE DEVICE OR DOWNLOAD THE SOFTWARE UPDATE | |
| | IF YOU HAVE RECENTLY PURCHASED A DEVICE AND YOU DO NOT AGREE TO THE TERMS OF THE LICENSE, YOU MAY RETURN THE DEVICE WITHIN THE RETURN PERIOD TO THE APPLE STORE OR AUTHORIZED DISTRIBUTOR WHERE YOU OBTINIED IT FOR A REFUND, SUBJECT TO APPLE'S RETURN POLICY FOUND AT https://www.apple.com/legal/sales-support/. | |
| | 1. General (a) The software (including Boot ROM code, embedded software and third party software), documentation, interfaces, content, fonts and any data that came with your Device ("Original Apple Software"), as may be updated or replaced by teature enhancements, software updates, security responses, system files, or system restore software provided by Apple for your Device or supported peripheral device ("Apple Software Changes"), whether in read only memory, on any other media or in any other form (the Original Apple Software and Apple Software Changes are collective) referred to as the "Apple Software" an licensed not resid to your by Apple Software in the "Apple Software") are licensed not soft to your by Apple Software" and "brows" | |
| | B. macOS Software License Agreement | ~ |
| | C. tvOS Software License Agreement | ~ |
| | D. Apple Business Manager Agreement | ~ |
| | E. Volume Content Terms | ~ |
| | F. AppleCare+ for Business Essentials | ~ |
| | | |
| | Ownload Terms and Conditions | |
| | Decline Accept | |
| 15. Click | Get Started. | |
| 1 | 8 | |
| | | |
| | Welcome to Apple Business Manager | |
| | Verify your organization to set up automated device enrollment, purchase apps, and connect your MDM. | |
| | Get Started | |



Section 2: Setup Apple Business Manager/Apple School Manager

1. You will need to verify your business including supplying your D-U-N-S number to access the features of Apple Business Manager. This include Automated Device Enrollment (ADE) and purchasing Apps for your employees devices. You have 60 days to do this or all your information will be deleted. Click Verify.

| Business Apple Business Manager Subscription | A My Profile | (j) Organization Information |
|---|---|---|
| ↓ Activity ✓ Locations | Organization Information Verify your business | 69 days left to wrify your business Verify your business to access the features of Apple Business Manager |
| 怒 Users 重 User Groups | Accounts | Erval devices with Automated Device Envolment Purchase Ages for your employees Verify Verify |
| Access Management Devices | Directory Sync | If you do not verify by December 12, 2023, your organization, its data, and all associated Managed Apple IDs including the administrator account will be deleted. Learn more |
| Apps and Books | Your MDM Servers | Name Joan Work Inc. D-U-N-S Number Add Number |
| | | Organization ID Your Organization ID can be used to associate reseller-purchased devices or custom apps from third-party developers with Apple Business Manager |
| | | |
| Unlock all features of Apple Business Manager. Verify Business | | |
| Joan Work Inc. | | |

- 2. If you have your D-U-N-S number, enter your organization information including your address, phone number, domain name and your D-U-N-S number. If you do not have a DUNS #, follow the steps as listed in the addendum to this document.
- 3. Review the information you entered and click Submit

D-U-N-S® Number

| Provide your business' unique nine-digit |
|--|
| number provided by Dun & Bradstreet. How |
| to find your D-U-N-S Number. |

| Joan Work, Inc. | |
|-----------------|--|
| | |

Organization information

Update your organization address.

| Address Line 2 | 2 (optional) | |
|----------------|--------------|---|
| | New York | 0 |
| | | |
| | | |



4. If within five (5) business days, the verification contact has not received a call from Apple to proceed with the enrollment, they should call Deployment Programs Support at 866-902-7144.

| (i) Organizatio | on Information |
|---|--|
| Verification Pendi We're reviewing th Contact AppleCare | ng le information you submitted for verification. Contact AppleCare if you have any questions. e |
| Name | Joan Work, Inc. |
| D-U-N-S Number | |
| Organization ID | Your Organization ID can be used to associate reseller-purchased devices or custom apps from third-party developers with Apple Business Manager |
| Website | joanwork.com |

5. You will receive an email with the status of your verification. Advise your verification contact to expect to hear from Apple to verify you and the business.

| Date: To: | October 13, 2023 at 5:53 PM mdm@joanwork.com |
|--------------|--|
| 🗯 Bi | usiness |
| | We need information to verify your enrollment |
| | Thank you for your interest in Apple Business Manager. |
| To | proceed with your enrollment for Joan Work, Inc., we must speak with you verification contact by phone. Please ask Briana Work to Contact us and reference enrollment ID . |
| | Contact AppleCare |
| | |



After Apple has verified your business with your contact, you will receive an email saying your organization is now verified.



🗯 Business

Your organization is now verified!

Log into your account to take advantage of features like:

- 1. Setting up Automated Device Enrollment.
- 2. Accessing the Apps and Books store.

In addition to the features above:

- 1. iMessage and FaceTime are now available to all Managed Apple IDs.
- 2. iCloud sharing is now available both inside and outside of your organization.



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Section 3: Next Steps

- 1. We recommend you take the following steps:
 - a. Create at least one additional administrator account. It is imperative that you do this so that if the verification contact (first administrator) forgets their Managed Apple ID or password, there is another administrator account that is available to log in. You can have up to five administrators in Apple Business Manager or Apple School Manager. To start the process of creating an additional administrator account, in the sidebar, click Users, then at the top of the right section of the window, click Add (⊕). The remaining steps are outside the scope of this guide.
 - b. Upon your first and subsequent logins, you will be required to enter a six-digit security code sent by SMS. Log in to appleid apple.com with your Managed Apple ID and enter additional trusted phone numbers as applicable, especially if there are more than five administrators in your organization.
 - c. Add MDM Server(s) and assign devices. Once you have chosen a MDM solution, add the MDM server connection to your Apple Business Manager or Apple School Manager. You may also want to take advantage of the default device assignment so that the appropriate type of Apple devices are automatically assigned to the correct MDM server upon purchase.

| Business Apple Business Manager Subscription | My Profile | (i) Organization Information | | | | |
|--|--|---|--|--|--|--|
| 4 Activity | Urganization information Venty your business | | | | | |
| ✓ Locations | () Organization Settings | 69 days left to verify your business Verify your business to access the features of Apple Business Manager | | | | |
| 28 Users | Accounts | Erroll divices with Automated Device Errollment Purchase Apps for your employees | | | | |
| Access Management | Directory Sync | Verify If you do not verify by December 12, 2023, your organization, its data, and all associated Managed Apple IDs including the administrator acround will be divited. Learn more | | | | |
| Devices | Your MDM Convers | | | | | |
| | Add | Name Joan Work Inc. | | | | |
| Apps and Books | MDM Server Assignment | D-U-N-S Number Add Number | | | | |
| | | Organization ID Your Organization ID can be used to associate reseller-purchased devices or custom apps from third-party developers with Apple Business Manager | | | | |
| | | | | | | |
| | | | | | | |
| Unlock all features of Apple Business Manager. | | | | | | |
| Verity Business | | | | | | |
| Joan Work Inc. | | | | | | |

d. If you plan to take advantage of managed distribution of bulk content (formerly the Volume Purchase Program, or VPP), begin by navigating to Settings > Apps & Books. Visit https://www.apple.com/business/docs/site/Apple_Business_Manager_Getting_Started_Guide.pdf for more information.



Yo

- 2. You must take the following steps:
 - a. Verify your domain You can use the white paper at https://hcsonline.com/support/white-papers/ how-to-verify-your-domain-for-apple-business-manager-or-apple-school-manager for the applicable steps (Figure a).
 - b. Add Customer Number(s) Click Account (Your name on the bottom-left) > MDM Server Assignent > Customer Numbers then enter your Apple Customer Numbers (if you purchase computers and devices directly from Apple) and/or your Reseller IDs (formerly referred to as DEP Reseller ID, if applicable). Without these, Apple Business Manager or Apple School Manager will not automatically display any of your devices (Figure b).

Note: It may take up to five (5) business days for Apple to verify your customer number. The name attached with your customer number needs to match your organization name in Apple Business Manager or Apple School Manager, which Apple determines from your D-U-N-S number (business) or your state (education).

| Accounts | joanwork.a | ppleid.com |
|--|---|---|
| C Directory Sync | Federated A Federated a | Authentication Edit uthentication allows your users to sign in to their Managed Apple ID by signing into their Google or |
| our MDM Servers © Add | Microsoft ac | Apple Business Manager |
| MDM Server Assignment | Allow | users to sign in using their Microsoft Azure Active Directory credentials. Learn more |
| | Data & Priv Managed Ap enabled to d Enable | acy Access ple ID accounts can request a copy of their data, regardless of location, via their Data & Privacy page, if lo so by their organization in Apple Business Manager. Learn more d |
| | Sharing Verify your b | Edit |
| | | Figure a |
| # Business | O My Profile | Q O Show Devices Add MDM Server |
| Subscription Activity | (i) Organization Information | MDM Server Assignment |
| ✓ Locations | ද්ටු Organization Settings | |
| 22 Users | Payments and Billing | Customer Numbers Done These numbers are assigned by Apple to your organization and your Apple |
| User Groups Access Management | (d) Accounts | Authorized Reseller, and are associated with your purchases of Apple hardware. |
| Devices | S Directory Sync | Apple Customer Numbers Active |
| E Assignment History | *** Beta Features | Reseller Numbers WEBISTIX INC Active |
| Apps and Books | | Apple Customer Number |
| Custom Apps Richard Goon Enterprises LLC | MDM Server Assignment | Default MDM Server Assignment Edit Manage the automatic assignment of devices. |

Figure b



Addendum: Confirm or obtain your organization's D-U-N-S number

Note: For K-12 and Higher Education organizations, a D-U-N-S number is not needed. Rather, your organization needs to be recognized as an education organization by your state.

In this section you'll use an Apple resource to either confirm your D-U-N-S number or request one for your organization.

- 1. In a web browser, go to the Apple Developer D-U-N-S Number page: https://developer.apple.com/support/D-U-N-S/
- Click the link "D-U-N-S Number look up tool" in order to check if your organization has a D-U-N-S number.

| É Developer | News | Discover | Design | Develop | D | istribute | Support | Account | Q |
|-------------|------|----------|--------|----------|----------|-------------|--------------------|---------|------------|
| Support | | | | Overview | Articles | Help Guides | Agreements and Gui | delines | Contact us |

D-U-N-S® Number

The D-U-N-S Number is a unique nine-digit number that identifies business entities on a location-specific basis. Assigned and maintained by Dun & Bradstreet (D&B), the D-U-N-S Number is widely used as a standard business identifier.

Your D-U-N-S Number will be used to check the identity and legal entity status of your organization as part of our enrollment verification process for joining the Apple Developer Program or the Apple Developer Enterprise Program. While many types of businesses can receive a D-U-N-S Number, your business must be recognized as a legal entity (such as a corporation, limited partnership, or limited liability company) to enter into the legal terms and obligations of Apple Developer Program agreements. DBAs, fictitious businesses, trade names, and branches are not accepted.

Companies and educational institutions must provide a D-U-N-S Number registered to their legal entity. A D-U-N-S Number is optional for government organizations. If you're enrolling as an individual, you don't need a D-U-N-S Number.

Requesting a D-U-N-S Number

D&P may have already assigned your organization a free D-U-N-S Number. Before enrolling, look up your organization to see if you have a D-U-N-S Number. If your company is not listed, you'll have the option to submit your information to Dun & Bradstreet for a free D-U-N-S Number.

You'll be asked for the following information when looking up your organization:

- Legal entity name
- Headquarters address
- Mailing address
- Your work contact information



3. Log in with a personal Apple ID (you do not have to be a member of the Apple Developer program)).

| Sign in to Apple Developer | |
|--|---|
| Email or Phone Number | • |
| | |
| Persember me | |
| Forgot password? > | |
| Don't have an Apple ID? Create yours now. $ atural number of the second second$ | |

- 4. If you see the Apple Developer Agreement, read the Agreement, select the appropriate checkboxes, then click Submit.
- 5. Provide information about your organization.

| | Look up your D-U-N-S Num | ber |
|------------------|---|---|
| | Before enrolling, look up your organization to see if D-U-N-S Number. Dun & Bradstreet may have already you. If your organization is not listed, you'll have the optiv information to D&B for a free D-U-N-S Num | you have a assigned one to on to submit your nber. |
| | Organization Information | |
| | Region | |
| | United States V The region where your organization is physically located. If you don't see | |
| | your location listed, contact us > | |
| | Please use Roman characters, as other character sets are not supported. | |
| | Legal Entity Name | |
| | Joan Work, Inc. | |
| . Enter the code | e for CAPTCHA. | |
| | | |
| . Click Continu | ie. | |
| | | |





7. Select your organization, then click Continue.

| 🗯 Developer | News | Discover | Design | Develop | Distribute | Support | Account | Q | |
|-------------|--|----------|---------------|------------------|------------|---------|---------|----------|--|
| Enroll | | | | | | | | | |
| | | | | | | | | Sign Out | |
| | | | | | | | | | |
| | | Looku | ıp your | D-U-N- | S Numbe | r | | | |
| | Before enrolling, look up your organization to see if you have a D-U-N-S Number. Dun & Bradstreet may have already assigned one to you. If your organization is not listed, you'll have the option to submit your information to D&B for a free D-U-N-S Number. | | | | | | | | |
| | | C | choose your c | organization's a | ddress: | | | | |
| | | , OL | AN WORK, IN | с. | | | | | |
| | | | | | | | | | |

8. If your organization has a D-U-N-S number, you will receive a notification that the D-U-N-S number has been sent to the email address you provided in your organization information.

| 🗯 Developer | News | Discover | Design | Develop | Distribute | Support | Account | Q |
|-------------|-------------------------------------|---|--|---|--|---|---------|----------|
| Enroll | | | | | | | | |
| | | | | | | | | Sign Out |
| | Bet D-U-N to y su | Look L Fore enrolling, I-S Number. ou. If your org bmit your info | ID YOUI , look up you Dun & Brad ganization is ormation to | D-U-N-: ur organizatic street may ha not listed, yo D&B for a fre | S Numbe on to see if you ave already ass ou'll have the o e D-U-N-S Nu | r have a signed one iption to umber. | | |
| | We've Your org provide | received yo ganization's D-I d. | ur informat U-N-S Numbe | ion. er has been ser | it to the email ad | dress you | | |



0

9. Confirm that you receive an email from Apple Developer that contains the D-U-N-S number.

| Apple D o | Developer | <developer@< th=""><th>email.appl</th><th>e.com></th><th>12:17 AM</th><th>AD</th></developer@<> | email.appl | e.com> | 12:17 AM | AD |
|--------------|--|--|--|---|---|----|
| eply | Reply all | Forward | Delete | ≡ | | |
| | | | | | | |
| | É D | eveloper | | | | |
| | Dear | | | | | |
| | The D you ha agreen please now > | -U-N-S Nun ave the legal ments, you c e ensure that | nber for authorit can use t | is y to bind your company to Apple Developer nis number to enroll for your company. Befo is a legal er | If Program re enrolling, ntity. Enroll | |
| | Best re | egards, | | | | |
| | Apple | Developer F | elations | | | |
| | TM and © One Apple All Rights | 2020 Apple Inc. Park Way, MS 301- Reserved / Privacy F | 1TEV, Cupertir Policy / <mark>Accour</mark> | o, CA 95014. t | | |